

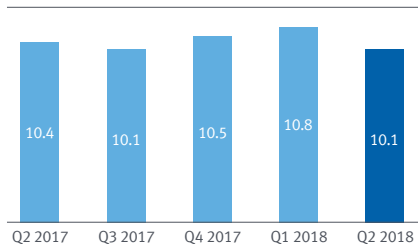


Royal Bank of Canada – Key Facts

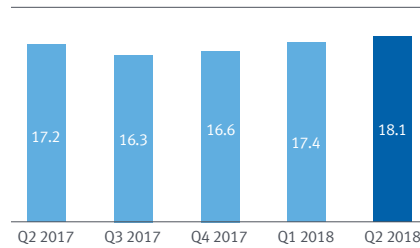
We are part of Royal Bank of Canada (RBC), a leading, diversified provider of financial services and one of the strongest banks globally. Founded in 1864, RBC is the 10th largest bank worldwide and the 5th in North America, as measured by market capitalization.

RBC is among a small group of highly rated global banks and is recognized time and time again for its financial strength, market leadership and philanthropic work.

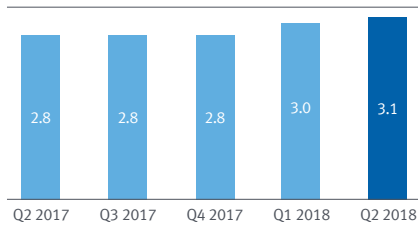
REVENUE¹ C\$ BILLIONS



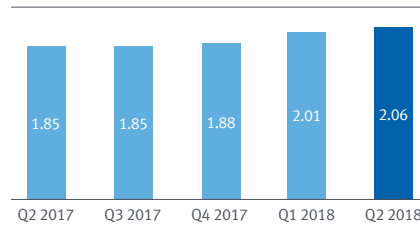
RETURN ON EQUITY¹ %



NET INCOME¹ C\$ BILLIONS



DILUTED EARNINGS PER SHARE¹ C\$



Q2 KEY METRICS

Revenue	C\$10.1 billion
Net Income	C\$3.1 billion
Return on Equity	18.1%

Total Assets	C\$1.2 trillion
Total Loans	C\$551.4 billion
Total Deposits	C\$822.0 billion

Capital Ratios⁴

Common Equity Tier 1 Ratio	10.9%
Tier 1 Capital Ratio	12.3%
Total Capital Ratio	14.1%
Leverage Ratio	4.3%

Credit Ratings³

Moody's	A1 (negative)
S&P	AA- (negative)
Fitch	AA (stable)
DBRS	AA (stable)

Dividend

Current Quarterly Dividend	C\$0.94
Dividend Yield ⁵	3.7%

Shareholder Return²

3 Year	11%
5 Year	14%

Fiscal 2017
Total Revenue
C\$40.7 Billion

Fiscal 2017 Total
Net Income
C\$11.5 Billion

Top 5 North American
Bank by market
capitalization²

Market Capitalization²
US\$110 Billion

Return on Equity⁶
18.1%

Total Assets¹
C\$1.27 Trillion

Common Equity
Tier 1 Ratio¹
10.9%

Our Strategic Goals

In Canada: To be the undisputed leader in financial services

In the US: To be the preferred partner to corporate, institutional and high net worth clients and their businesses

In select global financial centres: To be a leading financial services partner valued for our expertise

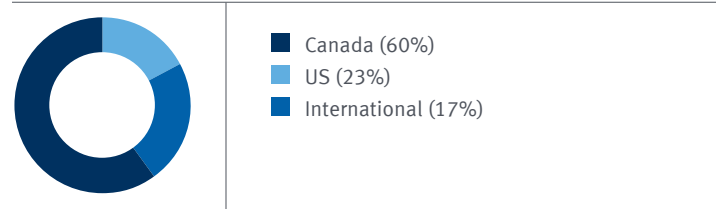
EARNINGS BY BUSINESS SEGMENT¹

LATEST TWELVE MONTHS ENDED APRIL 30, 2018



REVENUE BY GEOGRAPHY¹

LATEST TWELVE MONTHS ENDED APRIL 30, 2018



OUR PROFESSIONALS

Country/Region	Number of Professionals
Canada	58,734
US	12,549
UK & Europe	4,928
Caribbean	3,583
Asia	1,606
Australia	309

RECENT AWARDS AND RECOGNITIONS



Among Top 50 Best Workplaces in Canada for 2018
Great Place to Work



Ranked within Top 5 in the Megabanks Category of The World's Most Admired Companies
Fortune Magazine



Financial Institution of the Year
Digital Finance Institute

rbccm.com

All information is presented in Canadian dollars and is based on International Financial Reporting Standards (IFRS), and as at April 30, 2018 unless otherwise indicated.

¹ Latest three months ended April 30, 2018 unless otherwise noted. Excludes Corporate Support. These are non-GAAP measures. For additional information, refer to the Royal Bank of Canada Q2 2018 Investor Presentation.

² As at April 30, 2018.

³ Based on senior long-term debt ratings, as at May 23, 2018.

⁴ CET1 ratio calculated to include all regulatory adjustments that will be required by 2019 but retaining the phase-out rules of non-qualifying capital.

⁵ Defined as dividends per common share divided by the average of the high and low share price in the relevant period.

⁶ ROE may not have a standardized meaning under GAAP and may not be comparable to similar measures disclosed by other financial institutions.

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