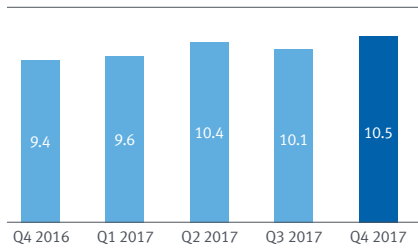




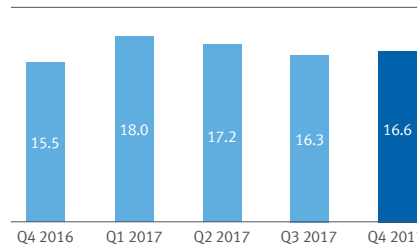
Royal Bank of Canada – Key Facts

Royal Bank of Canada (RBC) is the largest bank in Canada and a top-10 bank globally by market capitalization. Operating since 1869 with more than 80,000 employees, RBC serves over 16 million clients as a leading diversified provider of financial services with operations in North America, Europe, the UK, and select global finance and business centres.

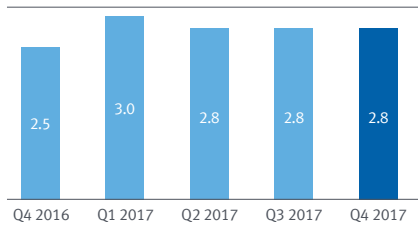
REVENUE¹
C\$ BILLIONS



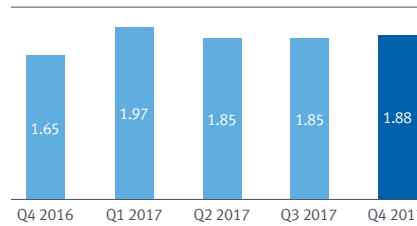
RETURN ON EQUITY¹
%



NET INCOME¹
C\$ BILLIONS



DILUTED EARNINGS PER SHARE¹
C\$



Q4 KEY METRICS

Revenue	C\$10.5 billion
Net Income	C\$2.8 billion
Return on Equity	16.6%

Total Assets	C\$1.2 trillion
Total Loans	C\$542.6 billion
Total Deposits	C\$789.6 billion

Capital Ratios⁴

Common Equity Tier 1 Ratio	10.9%
Tier 1 Capital Ratio	12.3%
Total Capital Ratio	14.2%
Leverage Ratio	4.4%

Credit Ratings³

Moody's	A1 (negative)
S&P	AA- (negative)
Fitch	AA (stable)
DBRS	AA (stable)

Dividend

Current Quarterly Dividend	C\$0.91
Dividend Yield ⁵	3.6%

Shareholder Return²

3 Year	12%
5 Year	17%

2017 Total Revenue
C\$40.7 Billion

2017 Total Net Income
C\$11.5 Billion

Top 5 North American
Bank by market
capitalization²

Market Capitalization²
US\$114 Billion

Return on Equity⁶
16.6%

Total Assets¹
C\$1.20 Trillion

Common Equity
Tier 1 Ratio¹
10.9%

Our Strategic Goals

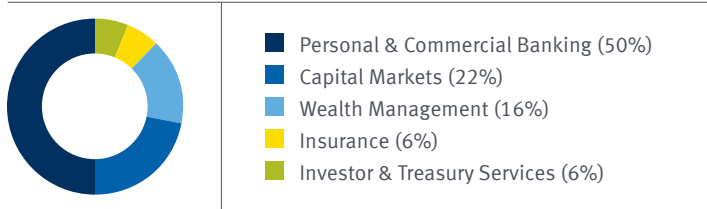
In Canada: To be the undisputed leader in financial services

In the US: To be the preferred partner to corporate, institutional and high net worth clients and their businesses

In select global financial centres: To be a leading financial services partner valued for our expertise

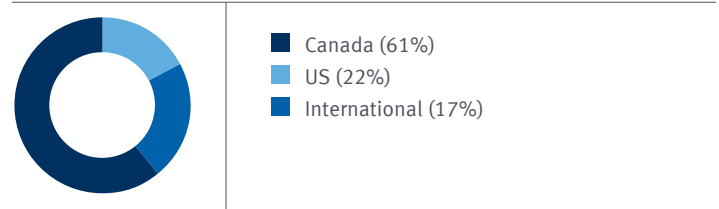
EARNINGS BY BUSINESS SEGMENT¹

LATEST TWELVE MONTHS ENDED OCTOBER 31, 2017



REVENUE BY GEOGRAPHY¹

LATEST TWELVE MONTHS ENDED OCTOBER 31, 2017



OUR PROFESSIONALS

Country	Professionals
Canada	57,700
US	12,300
UK & Europe	4,940
Caribbean	3,700
Asia	1,560
Australia	300

RECENT AWARDS AND RECOGNITIONS

 <p>Canadian Banking System Ranked Among the World's Soundest <i>Global Competitiveness Report</i></p>	 <p>Highest Ranked Canadian Big 5 Bank – Customer Satisfaction <i>J.D. Power</i></p>	 <p>One of the World's Top 100 Sustainable Companies <i>Corporate Knights</i></p>
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rbccm.com

All information is presented in Canadian dollars and is based on International Financial Reporting Standards (IFRS), and as at October 31, 2017 unless otherwise indicated.

¹ Latest three months ended October 31, 2017 unless otherwise noted. Excludes Corporate Support. These are non-GAAP measures. For additional information, refer to the Royal Bank of Canada Q4 2017 Investor Presentation.

² As at October 31, 2017.

³ Based on senior long-term debt ratings, as of November 28, 2017.

⁴ CET1 ratio calculated to include all regulatory adjustments that will be required by 2019 but retaining the phase-out rules of non-qualifying capital.

⁵ Defined as dividends per common share divided by the average of the high and low share price in the relevant period.

⁶ ROE may not have a standardized meaning under GAAP and may not be comparable to similar measures disclosed by other financial institutions.

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