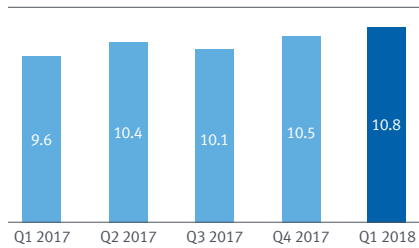




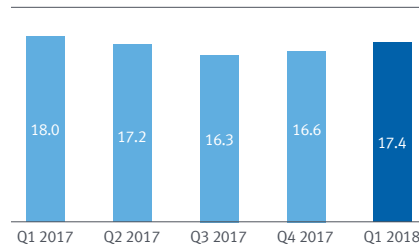
Royal Bank of Canada – Key Facts

Royal Bank of Canada (RBC) is the largest bank in Canada and a top-10 bank globally by market capitalization. Operating since 1869 with more than 81,000 employees, RBC serves over 16 million clients as a leading diversified provider of financial services with operations in North America, Europe, the UK, and select global finance and business centres.

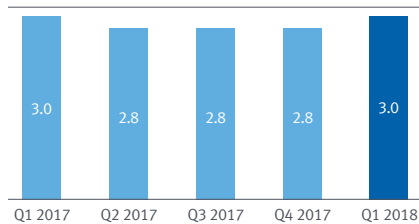
REVENUE¹
C\$ BILLIONS



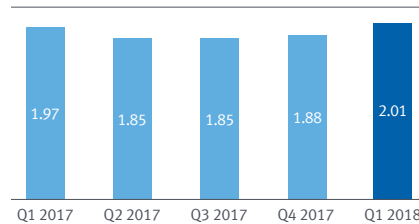
RETURN ON EQUITY¹
%



NET INCOME¹
C\$ BILLIONS



DILUTED EARNINGS PER SHARE¹
C\$



Q1 KEY METRICS

Revenue	C\$10.8 billion
Net Income	C\$3.0 billion
Return on Equity	17.4%

Total Assets	C\$1.2 trillion
Total Loans	C\$538.0 billion
Total Deposits	C\$800.0 billion

Capital Ratios⁴

Common Equity Tier 1 Ratio	11.0%
Tier 1 Capital Ratio	12.4%
Total Capital Ratio	14.4%
Leverage Ratio	4.2%

Credit Ratings³

Moody's	A1 (negative)
S&P	AA- (negative)
Fitch	AA (stable)
DBRS	AA (stable)

Dividend

Current Quarterly Dividend	C\$0.91
Dividend Yield ⁵	3.5%

Shareholder Return²

3 Year	18%
5 Year	16%

Fiscal 2017
Total Revenue
C\$40.7 Billion

Fiscal 2017 Total
Net Income
C\$11.5 Billion

Top 5 North American
Bank by market
capitalization²

Market Capitalization²
US\$124 Billion

Return on Equity⁶
17.4%

Total Assets¹
C\$1.27 Trillion

Common Equity
Tier 1 Ratio¹
11.0%

Our Strategic Goals

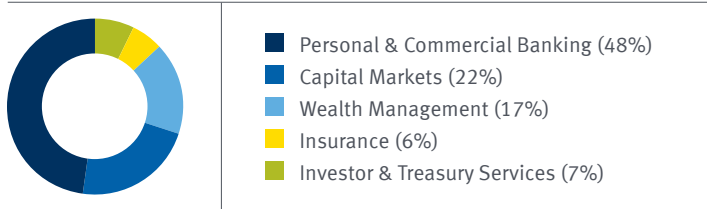
In Canada: To be the undisputed leader in financial services

In the US: To be the preferred partner to corporate, institutional and high net worth clients and their businesses

In select global financial centres: To be a leading financial services partner valued for our expertise

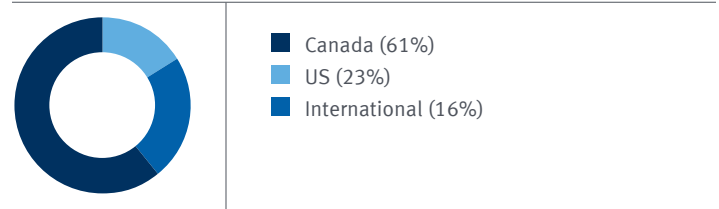
EARNINGS BY BUSINESS SEGMENT¹

LATEST TWELVE MONTHS ENDED JANUARY 31, 2018



REVENUE BY GEOGRAPHY¹

LATEST TWELVE MONTHS ENDED JANUARY 31, 2018



OUR PROFESSIONALS

Country	Professionals
Canada	58,229
US	12,407
UK & Europe	4,944
Caribbean	3,649
Asia	1,586
Australia	297

RECENT AWARDS AND RECOGNITIONS



Ranked within Top 5 in the Megabanks Category of The World's Most Admired Companies
Fortune Magazine



Financial Institution of the Year
Digital Finance Institute



Canadian Banking System Ranked Among the World's Soundest
Global Competitiveness Report

rbccm.com

All information is presented in Canadian dollars and is based on International Financial Reporting Standards (IFRS), and as at January 31, 2018 unless otherwise indicated.

¹ Latest three months ended January 31, 2018 unless otherwise noted. Excludes Corporate Support. These are non-GAAP measures. For additional information, refer to the Royal Bank of Canada Q1 2018 Investor Presentation.

² As at January 31, 2018.

³ Based on senior long-term debt ratings, as of January 31, 2018.

⁴ CET1 ratio calculated to include all regulatory adjustments that will be required by 2019 but retaining the phase-out rules of non-qualifying capital.

⁵ Defined as dividends per common share divided by the average of the high and low share price in the relevant period.

⁶ ROE may not have a standardized meaning under GAAP and may not be comparable to similar measures disclosed by other financial institutions.

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