



Fixed Income Notes Secondary Offerings

May 6, 2014

Extendible StepUp & Accrual Notes

Table with columns: Issue, Currency, Cusip, Maturity, Next Call, Bid, Offer, Yield to Call, Yield to Maturity, Inventory. Lists various fixed income notes with their respective terms and prices.

Floating Rate Notes (All prices are dirty - accrued is flat and included in the price)

Table with columns: Issue, Currency, Issuer, Cusip, Maturity, Inventory, Offer, Coupon Formula. Lists floating rate notes with their coupon structures and terms.

Disclaimer: This list of notes is prepared for general circulation and does not have regard to the particular circumstances or needs of any specific person who may read it. Any investment in structured notes ("Notes") provide opportunities for investment but may pose risks.