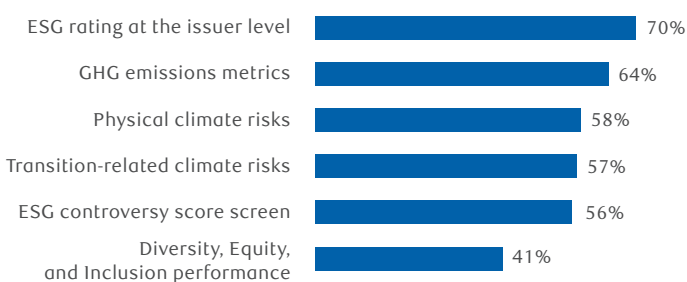
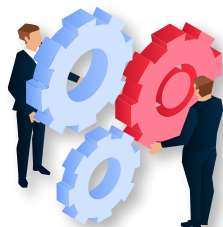




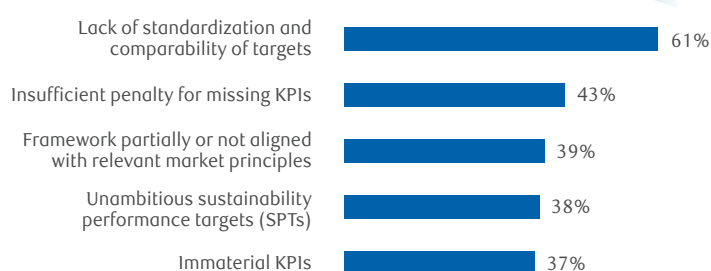
2022 Global ESG Credit Investor Survey

RBC Capital Markets surveyed 145 investors from the US, UK/Europe, Canada and APAC representing \$42 Trillion combined AUM.

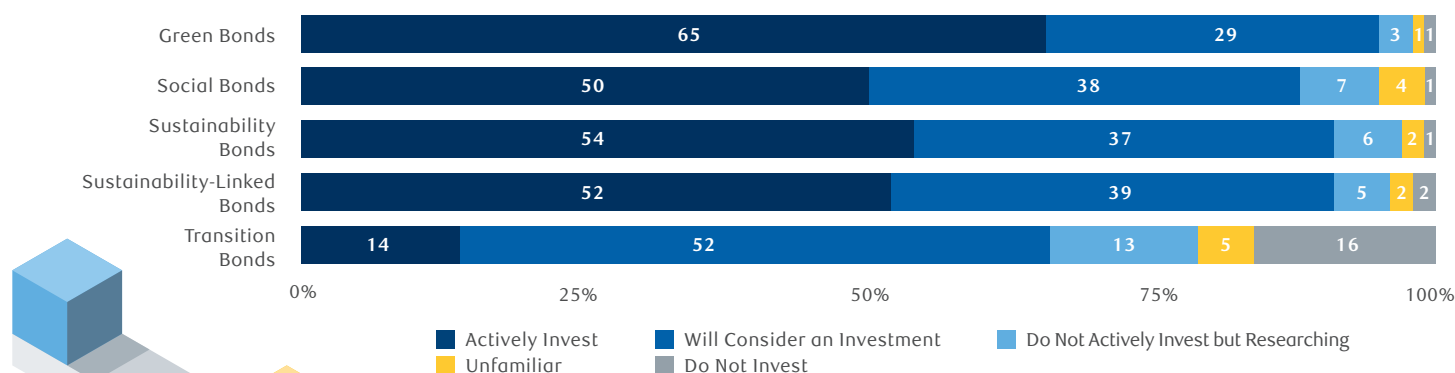
Which ESG drivers have an impact on investment decisions?



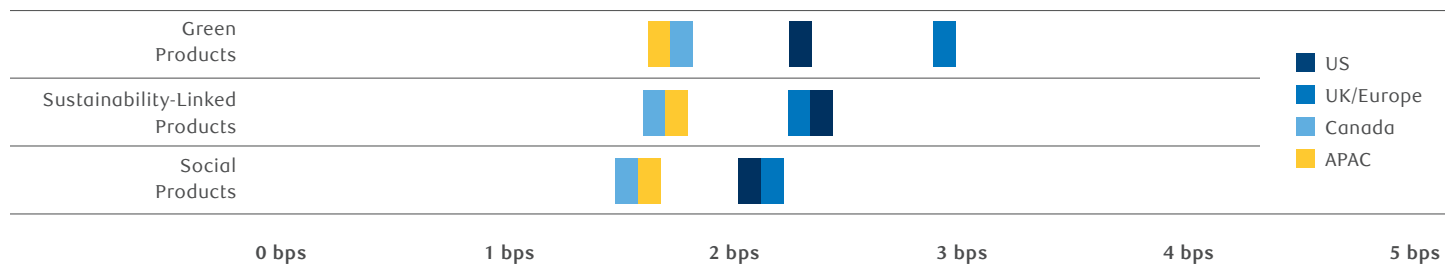
What are the most material challenges in investing in current ESG instruments?



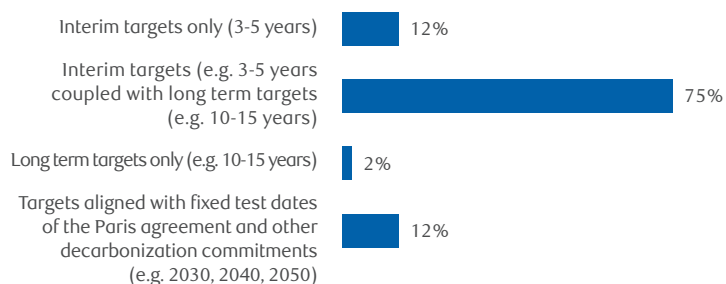
Which sustainable debt products do Investors prefer to invest in (%)?



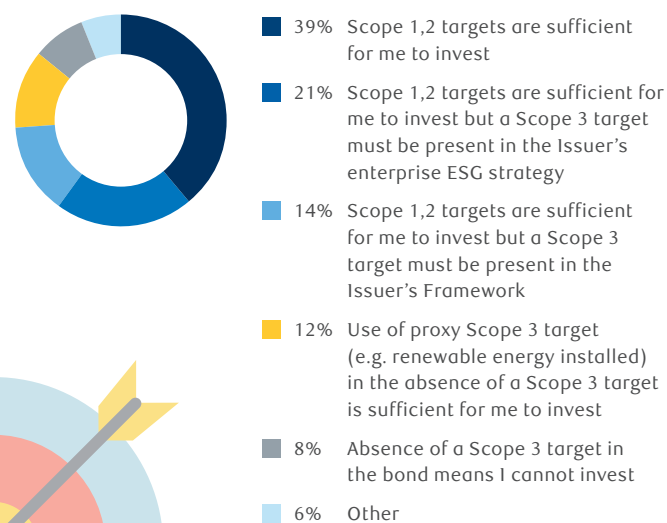
How much value are Investors willing to ascribe to each product?



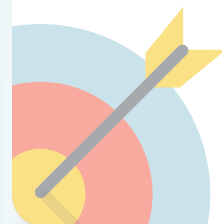
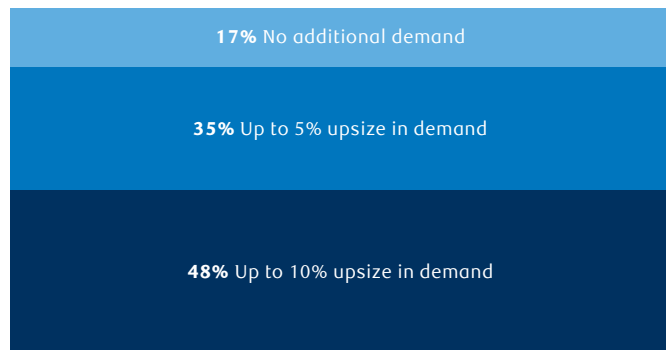
Regarding SLBs, what coupon step-up structure do Investors view as most appropriate?



Investor perspectives on Scope 3 emissions targets



How much incremental demand does a Diversity, Equity & Inclusion angle attract compared to a traditional or ESG portfolio?



To read the full survey, [please click here](#)

