

**Additional Provisions for a Confirmation
of a Cash-settled Index Option Transaction
with respect to a Japanese Index**

1. [See Exhibit I of the Confirmations for use with the [2002 ISDA Equity Derivatives Definitions](#) for the introduction, standard paragraphs and closing for the letter agreement or telex.]

2. The terms of the particular Transaction to which this Confirmation relates are as follows:

General Terms:

Trade Date:	[]
Option Style:	European
Option Type:	[Call] [Put]
Seller:	[Party A] [Party B]
Buyer:	[Party A] [Party B]
Index:	[]
Number of Options:	[]
Strike Price:	[] ¹
Premium:	[] [(Premium per Option [])] ²
Premium Payment Date:	[]
Exchange:	Tokyo Stock Exchange, Inc. ³
Related Exchange(s):	[Osaka Securities Exchange Co., Ltd.] ⁴ [Tokyo Stock Exchange, Inc.] ⁵

Procedures for Exercise:

Expiration Time:	Valuation Time
Expiration Date:	Valuation Date
Multiple Exercise:	Not Applicable
Automatic Exercise:	Applicable
Seller's [Agent's] ⁶ Telephone	

¹ This should be expressed as a level for the Index.

² If Premium per Option is specified, the Premium shall be the product of the Premium per Option and the Number of Options.

³ In case of either Nikkei 225 or TOPIX.

⁴ In case of Nikkei 225.

⁵ In case of TOPIX.

⁶ Include if an agent is designated by Seller for the purpose of receiving notice of exercise.

Number and Telex and/or
Facsimile Number and Contact
Details for purpose of Giving
Notice:

[]

Valuation:

Valuation Time: The time at which the Official Settlement Price is published by the Related Exchange. In the event that Section 6.8(e) of the Equity Definitions applies, the close of the regular trading session on the relevant Exchange

Valuation Date: As provided in Section 6.8 of the Equity Definitions

Futures Price Valuation: Applicable

[For the purpose of this Transaction, Section 6.8(b) and (d) of the Equity Definitions shall be amended by deleting all references to “Exchange” contained therein and inserting “Related Exchange” in lieu thereof.]

Exchange-traded Contract: []

Settlement Terms:

Cash Settlement: Applicable

Settlement Currency: Japanese Yen

Cash Settlement Payment Date: [] Currency Business Days after the relevant Valuation Date

Index Adjustment Event:

Index Cancellation: Cancellation and Payment

Index Modification: Calculation Agent Adjustment

Index Disruption: Calculation Agent Adjustment

Non-Reliance: Applicable

Agreements and Acknowledgments
Regarding Hedging Activities: Applicable

Index Disclaimer: Applicable

Additional Acknowledgments: Applicable

**Additional Provisions for a Confirmation
of a Physically-settled Share Option Transaction
with respect to Japanese Shares**

1. [See Exhibit I of the Confirmations for use with the [2002 ISDA Equity Derivatives Definitions](#) for the introduction, standard paragraphs and closing for the letter agreement or telex.]

2. The terms of the particular Transaction to which this Confirmation relates are as follows:

General Terms:

Trade Date:	[]
Option Style:	European
Option Type:	[Call][Put]
Seller:	[Party A][Party B]
Buyer:	[Party A][Party B]
Shares:	<i>[Insert full title, class and/or par value of the Shares and any other identification number or reference for the Shares] of [insert full legal name of the Issuer of the Shares]</i>
Number of Options:	[]
Strike Price:	[] ¹
Premium:	[] [(Premium per Option []) ²
Premium Payment Date:	[]
Exchange:	[]
Related Exchange(s):	Not Applicable
Clearance System(s):	JASDEC

Procedures for Exercise:

Expiration Time:	Scheduled Closing Time on the Exchange on the Expiration Date
Expiration Date:	[]
Multiple Exercise:	Not Applicable

¹ This should be expressed as Strike Price per Share. The parties may insert an amount or a formula from which the Strike Price will be determined and the adjustments, if any, that dividend payments would occasion.

² If Premium per Option is specified, the Premium shall be the product of the Premium per Option and the Number of Options.

Automatic Exercise:	Applicable
Seller's [Agent's] ³ Telephone Number and Telex and/or Facsimile Number and Contact Details for purpose of giving Notice:	[]
Reference Price:	The last traded price per Share for the day quoted by the Exchange on the Expiration Date, provided however, that if there is a closing special quote per Share quoted by the Exchange (<i>tokubetsu kehaine</i>), such quote shall be deemed to be the relevant Reference Price.
Settlement Terms:	
Physical Settlement:	Applicable
Settlement Currency:	Japanese Yen
Adjustments:	
Method of Adjustment:	Calculation Agent Adjustment
Extraordinary Events:	
Consequences of Merger Events:	
Share-for-Share:	Alternative Obligation
Share-for-Other:	Cancellation and Payment (Calculation Agent Determination)
Share-for-Combined:	Calculation Agent Adjustment
Composition of Combined Consideration:	Not Applicable
Nationalization, Insolvency or Delisting:	Negotiated Close-out; provided that if the parties do not agree to mutually acceptable terms on which to terminate the Transaction on or before the last trading day of the Shares on the Exchange, the Transaction will be terminated as of such day and the Calculation Agent will promptly determine the terms of the termination.
Additional Disruption Events:	
Failure to Deliver:	Applicable

³ Include if an agent is designated by Seller for the purpose of receiving notice of exercise.

Non-Reliance:	Applicable
Agreements and Acknowledgments Regarding Hedging Activities:	Applicable
Additional Acknowledgments:	Applicable