

[LETTERHEAD OF SIGNATORY]

[Insert counterparty contact details]

Re: Amendment Agreement to the 1992 ISDA Master Agreement

Dear [insert name]:

I enclose a form of bilateral Amendment Agreement recently published by the International Swaps and Derivatives Association. The purpose of the Amendment Agreement is to replace Market Quotation and Loss, the measure of damages provisions from the 1992 ISDA Master Agreement, with a new single measure of damages provision, Close-out Amount. By executing the Amendment Agreement, parties will obtain the benefit of the new single measure of damages contained in the 2002 ISDA Master Agreement, without having to replace their existing 1992 Master Agreement. The Amendment replaces "Market Quotation" and "Loss" with Close-out Amount and makes other corollary changes such as updating Section 6(e) Payments on Early Termination and dropping the First Method approach.

Please review the Amendment Agreement and have it executed by an authorized signatory and returned to me.¹ Please contact me if you have any further questions.

Yours sincerely,

[Signatory's Name]

Enc.

¹ Parties may wish to add references to any additional formalities or documentation that they deem appropriate.